

# Building a New Gold Camp in Atlantic Canada

Williams Brook Gold Project

New Brunswick, Atlantic Canada

November 2023

### **Puna** suportion

## **Forward Looking Statement**

This presentation may contain forward-looking statements such as use of words or phrases such as: is poised to, historical resource estimates, to be appointed, to create, up to, expected to cost, yet to be defined, etc. Such forward-looking statements involve a number of known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of Puma Exploration Inc. to be materially different from actual future results and achievements expressed or implied by such forward-looking statements.

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#### **Qualified Person**

Unless stated otherwise herein, all scientific and technical data contained in this presentation has been reviewed, approved and verified by Dominique Gagné, P.Geo, a qualified person as defined by Canadian National Instrument 43-101 standards.

: PUMA

## **Invest in Puma**



### Major gold discovery

Bonanza-grade gold shoots across 100 m-wide corridor. Potential for km scale depth extent.



### Strong ESG criteria

Exploration practices mindful of the environment and future rehabilitation.



## Building with First Nation communities

MOU signed with the Pabineau First Nation.



### Pro-mining jurisdiction

Excellent relationship with the New Brunswick government.



### Gold mineralization at surface

Free gold with sulfides in quartz veins – 92% recovery by gravity (initial met test)



#### **Proximity to infrastructure**

Close to highway, powerline, airport and deep-water port facilities.



#### Significant Gold potential

Shallow orogenic (or epizonal) Fosterville-style gold deposit. Gold trend extends over 4 km along strike.



### Team with loyal shareholders

60% shares owned by known shareholders.

## The Largest Gold Discovery in Northern New Brunswick.

(f) (X) (in)

## Hot Bed of Activity In Atlantic Canada



### Focus on gold exploration in the Maritimes Provinces started in 2019

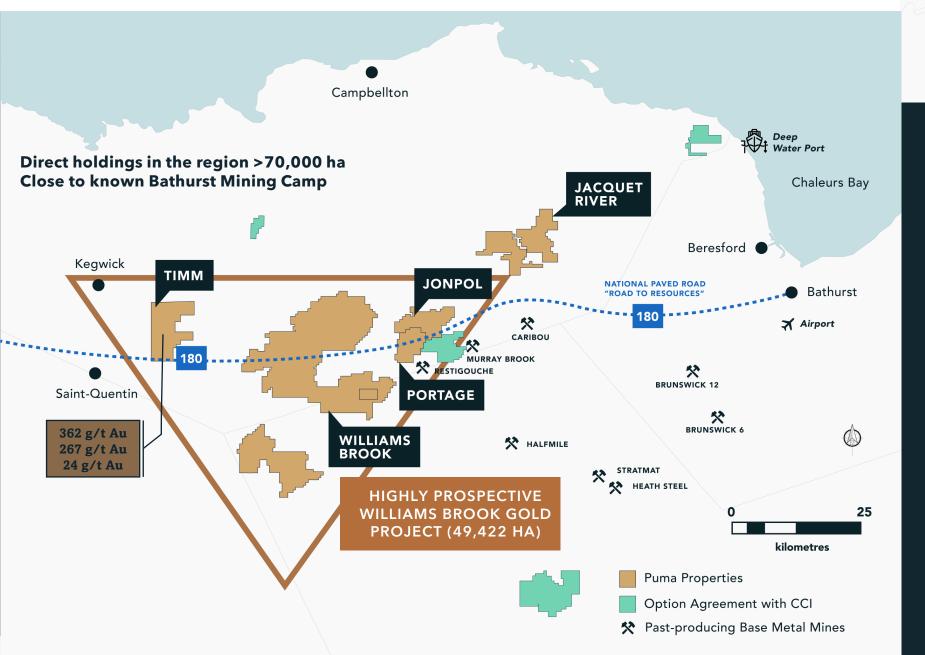
CANAD

"New Brunswick, Nova Scotia and Newfoundland all share a common geology"

(Canadian Appalachians)

ATLANTIC

## Major Landowner with Significant Upside



### Option Agreement with Canadian Copper (CCI-CSE)

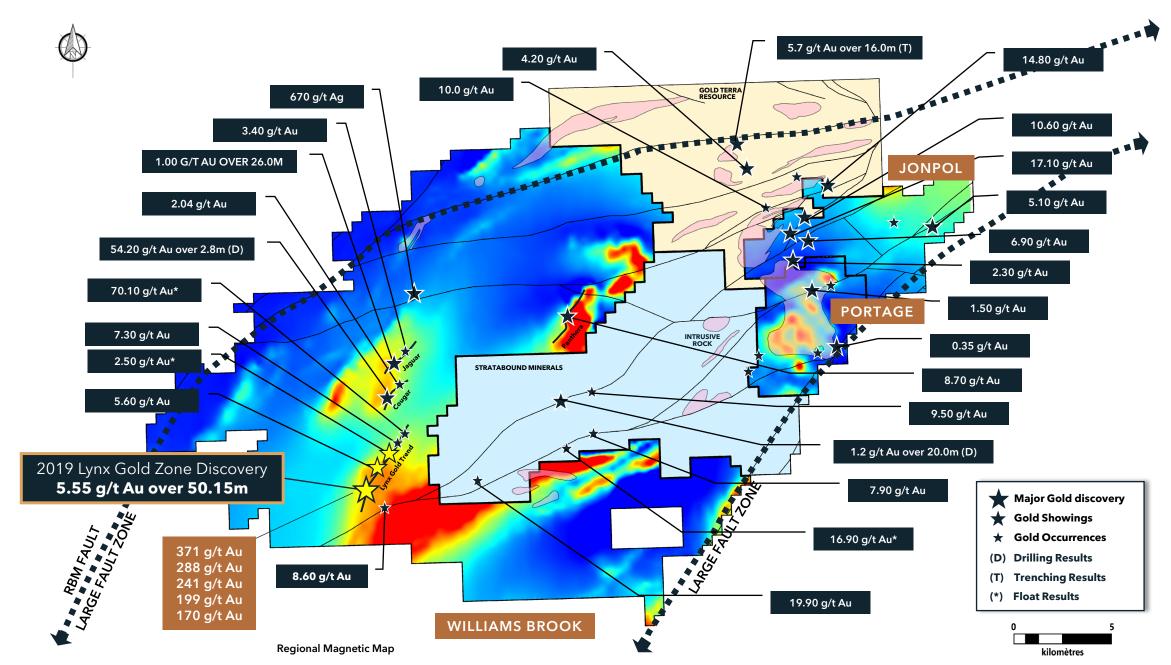
- \$1,000,000 in shares or cash by July 2024
- \$1,000,000 in shares or cash by July 2025
- NSR on 4 properties

NEW BRUNSWICK

### Exploration juniors held:

- CCI-CSE : 10,001,968 shares (11.7%)
- BWR-TSXV: 2,700,00 shares (2.5%)

### **Building a Gold Camp at Williams Brook**



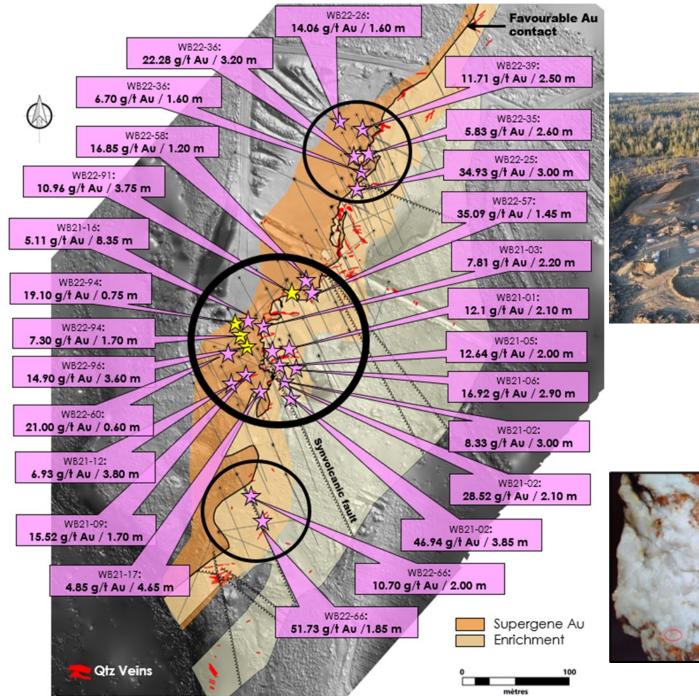
**OTCOB : PUMXF** explorationpuma.com

(f) (X) (in)

**SUMA** exploration

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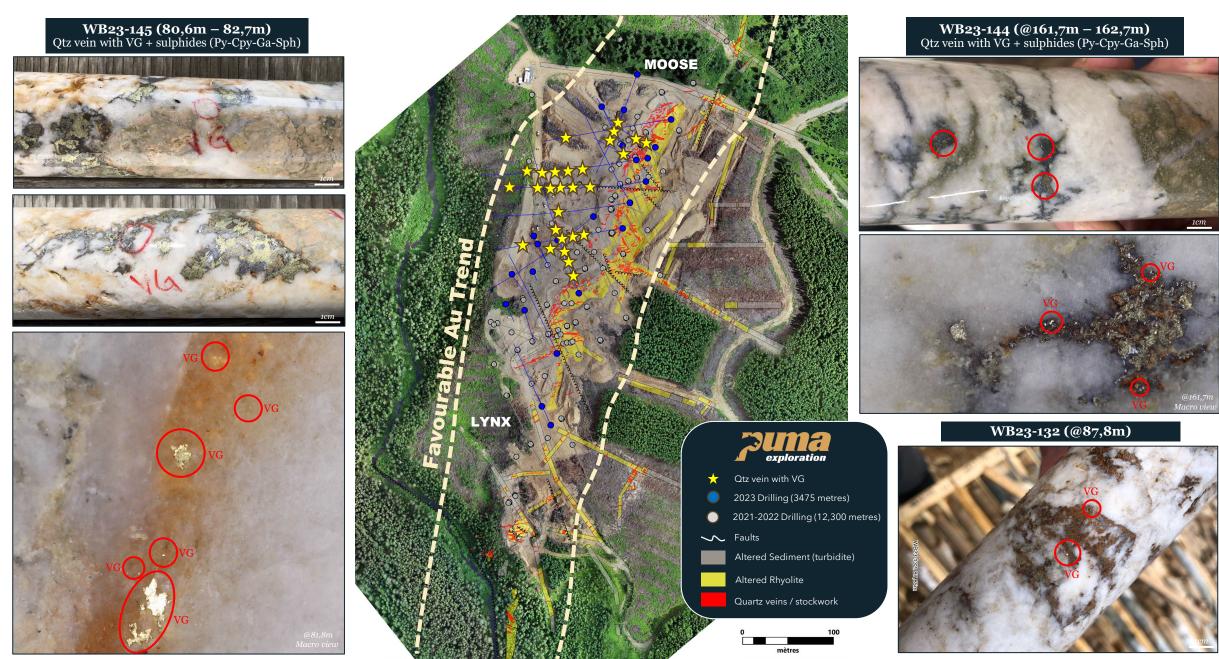
### The Lynx Gold Zone (LGZ)

- Main area of focus
- 12,000 m drilled in 2021/22

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## 2023 Drilling Program – 3,575 m



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explorationpuma.com

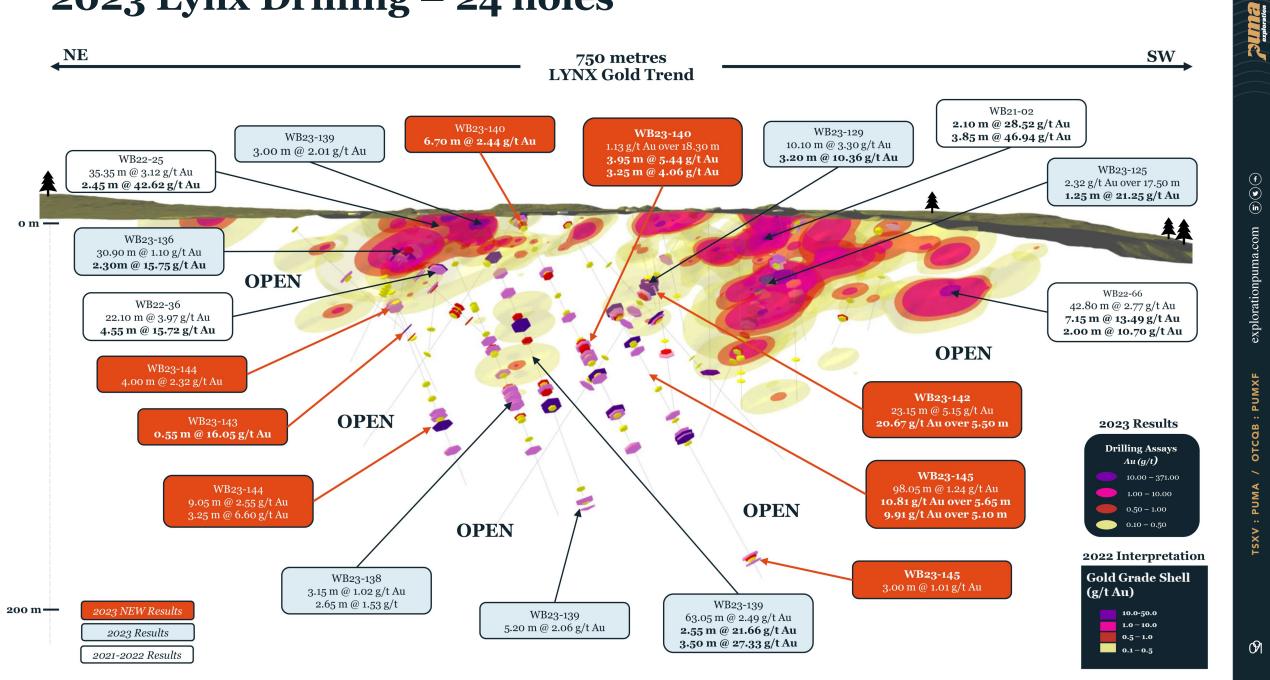
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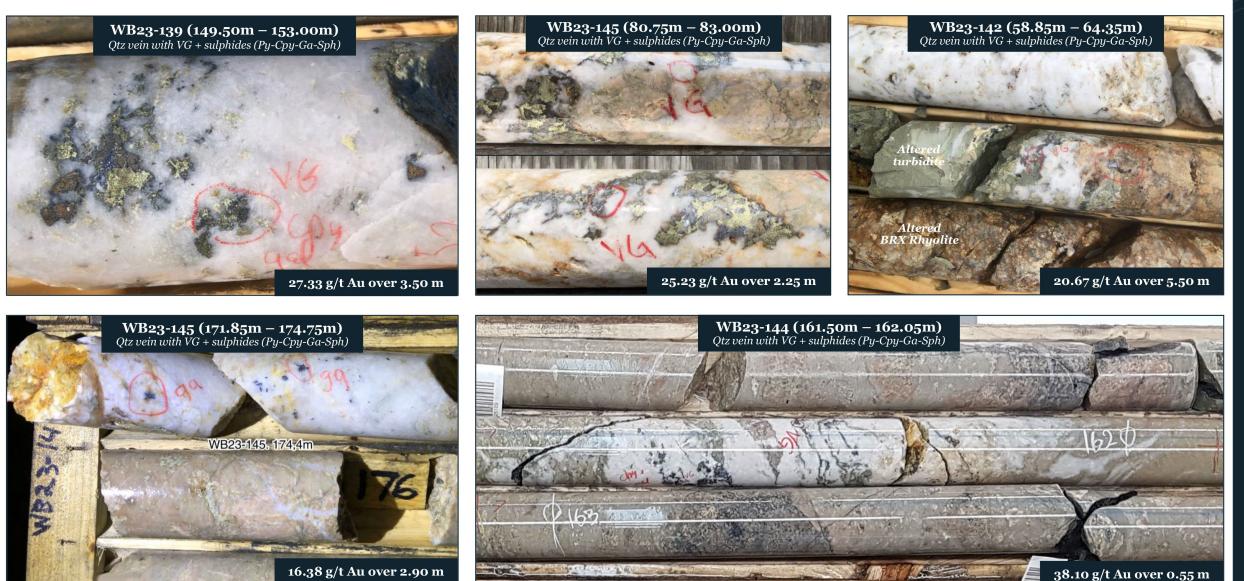
: PUMA

TSXV

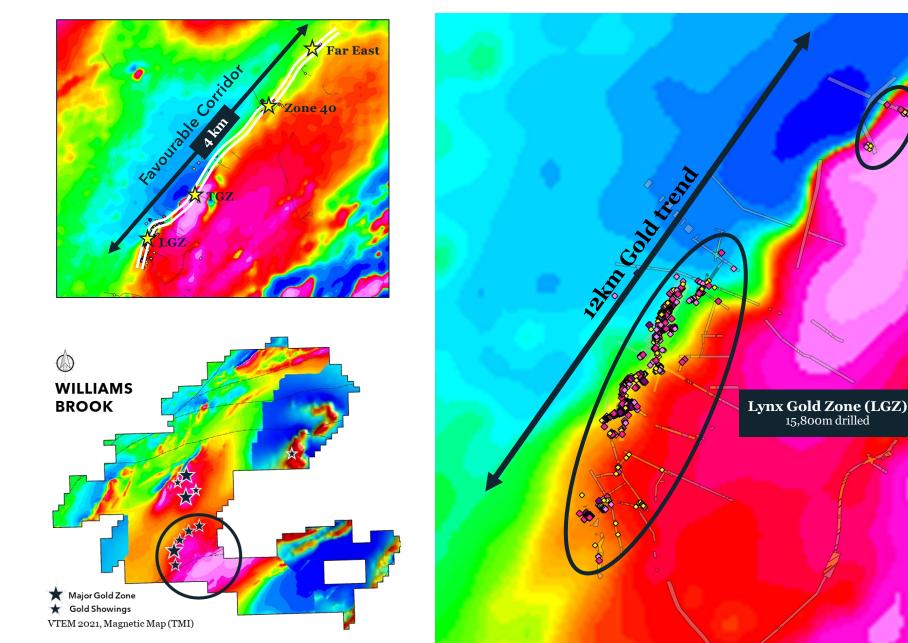
## 2023 Lynx Drilling – 24 holes

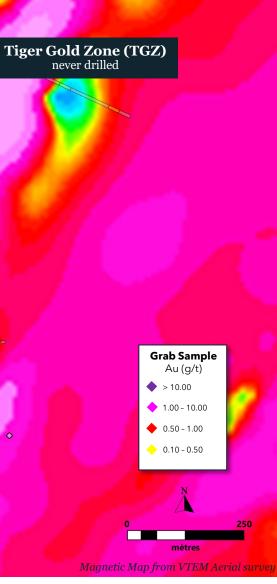


## **High-Grade Gold in Quartz Veins with Sulphides**



## Potential for Multiple Deposits along the Lynx Gold Trend

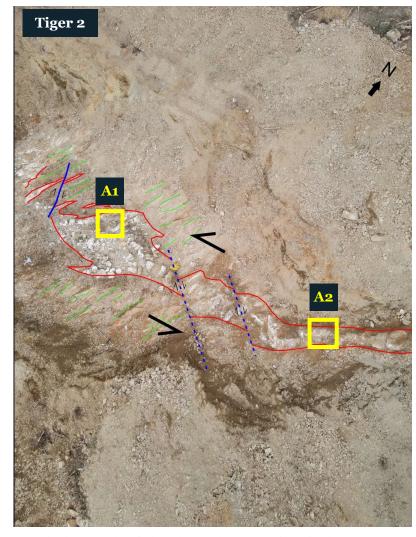




**SUNN** exploration

(f ) (in

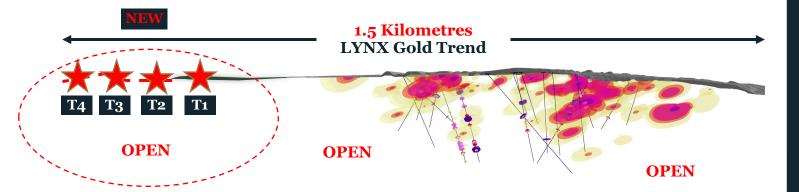
## **Tiger Gold Zone (TGZ)**



Aerial photograph of the Tiger vein. Note that the image is not georeferenced or orthorectified, thus the North orientation is approximate. The Tiger quartz vein(s) is delineated by the red outline and is transected by the S1 cleavage (green traces). The solid blue trace defines an observed, measured fault plane ( $000^{\circ}/78^{\circ}$ ). Dashed blue lines represent inferred faults. Backpack for scale.





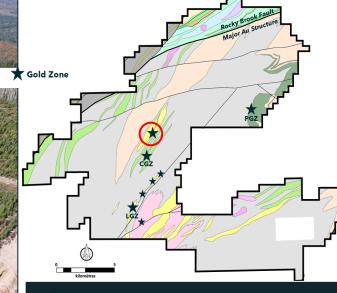


**CUME** exploration

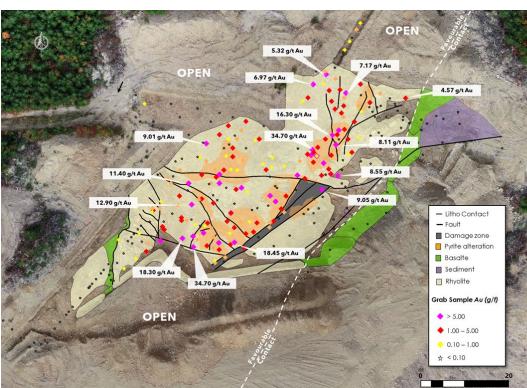
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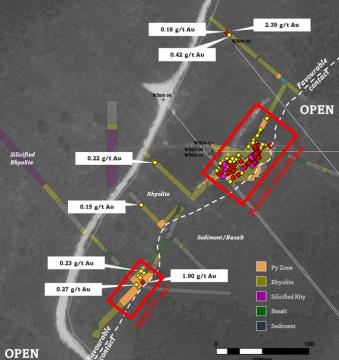
### **Jaguar Gold Zone (JGZ)**





Hole ID	From (m)	To (m)	Length (m)	Au (g/t)	
WB-08-03	12,00	67,00	55,00	0,52	
incl.	28,00	66,00	38,00	0,72	
incl.	50,00	59,00	9,00	2,10	
and	56,00	59,00	3,00	3,29	
WB-08-04	6,00	47,00	41,00	0,68	
	21,00	47,00	26,00	0,96	
incl.	29,00	44,00	15,00	1,26	
and	38,00	39,00	1,00	5,00	
WB-08-05	6,00	70,00	64,00	0,21	
	24,00	52,00	28,00	0,31	
incl.	39,00	42,00	3,00	1,17	
WB-08-08	87,00	98,50	11,50	0,19	
incl.	91,00	92,00	1,00	0,93	

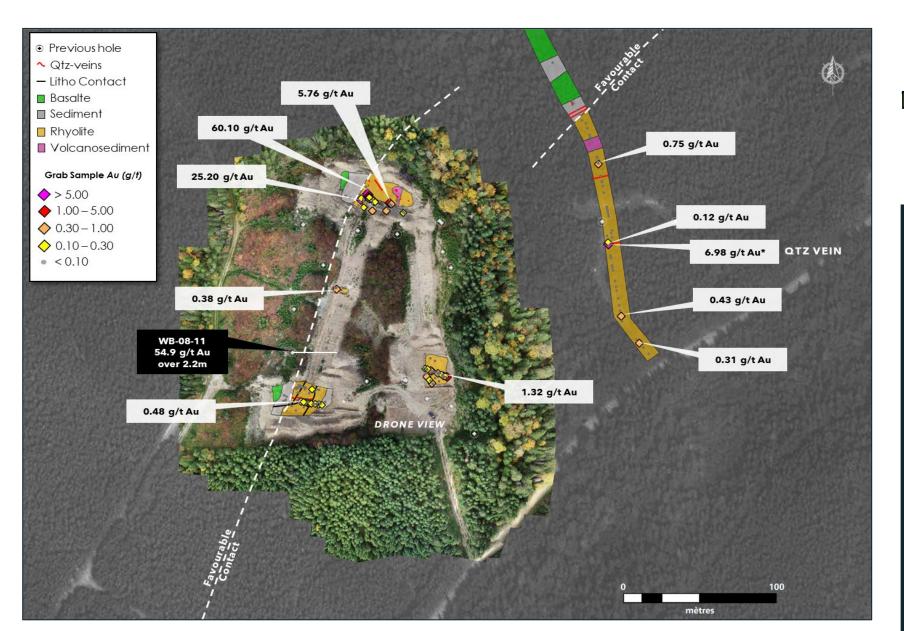


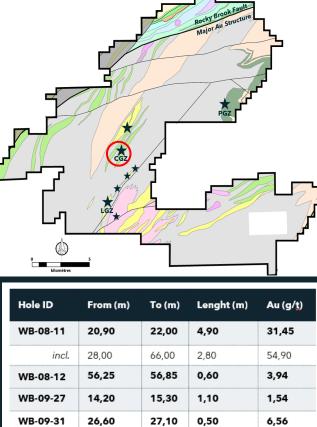


(F ) (in)

**Suma** exploration

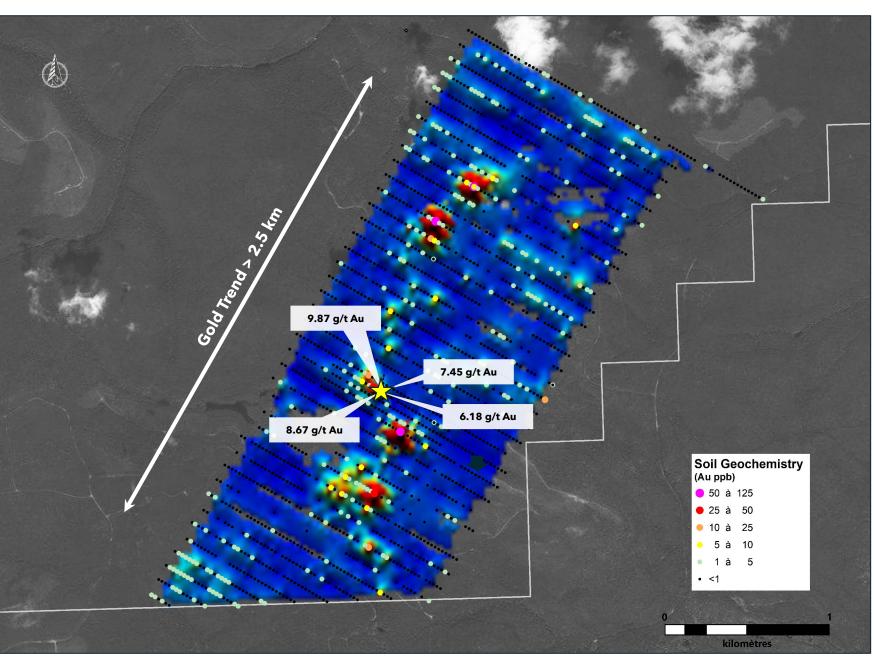
### **Cougar Gold Zone (CGZ)**

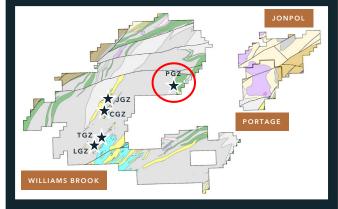




**SUMA** exploration

### Panthera Gold Zone (PGZ)



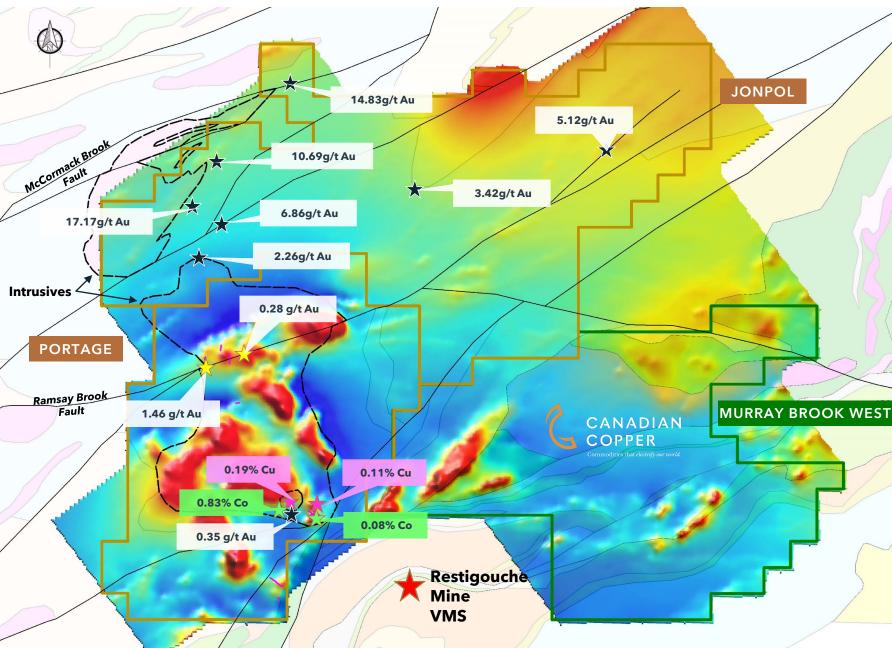


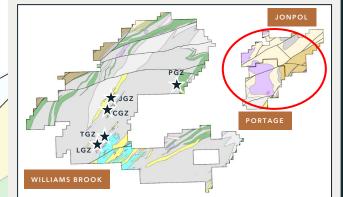
- Large soil survey completed in 2021 (1.5km X 3.0m)
- Similarities with other gold zones (Au within qtz-vein)
- Early-Stage area with significant gold potential
- Open in all directions



**PUMA** exploration

### **Jonpol & Portage Properties**



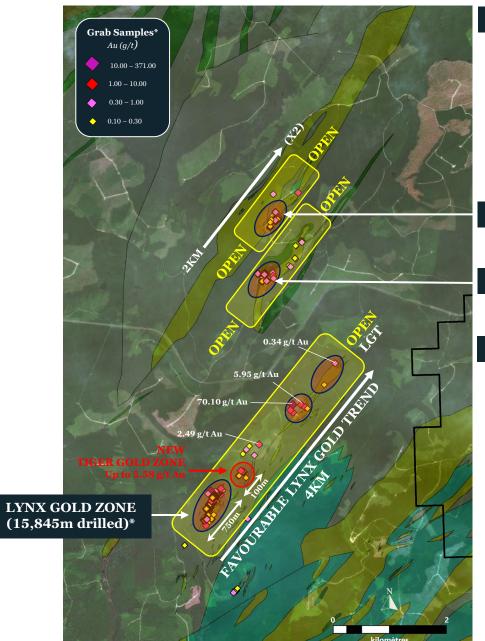


### JONPOL MINERALIZATION

- Gold mineralization is commonly and spatially associated with gabbroic intrusions
- Selected Drill Results:
  - 1.13 g/t Au over 12.0m (incl. 3.46 g/t Au over 2.0m)
  - 1.37 g/t Au over 6.0m (incl. 8.02 g/t Au over 1.0m)
  - 3.89 g/t Au over 1.0m
  - 2.78 g/t Au over 1.5m

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### **2024** Exploration



#### **REGIONAL EXPLORATION**

Prospection and mapping Soil Survey

#### JAGUAR GOLD ZONE

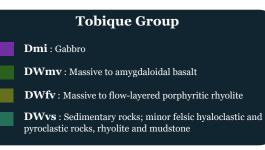
Inaugural 2,500 m of drilling at Jaguar Gold Zone

#### COUGAR GOLD ZONE

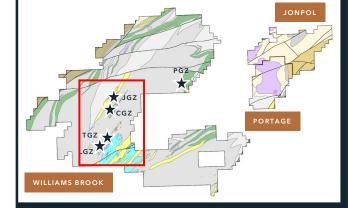
Trenching, stripping and mapping

#### LYNX GOLD ZONE

Continued trenching , stripping and mapping 5,000 m of drilling at LYNX 1,000 m of drilling along the Lynx gold trend (4km) **Initiate 4,000 T bulk sample** 



\*Grab samples are selective by nature And may not represent the true metal content of the mineralized zone





**SUME** exploration

## **Project Timeline**

2019 \$200K INVESTMENT \$125K ACQUISITION \$75K EXPLORATION	2020 \$850K INVESTMENT \$125K ACQUISITION \$725K EXPLORATION	2021 \$2.9M INVESTMENT \$400K ACQUISITION \$2.5M EXPLORATION	2022 \$5M INVESTMENT \$450K ACQUISITION \$5.25M EXPLORATION	2023 \$3M INVESTMENT	2024-2026 \$15M INVESTMENT
<ul> <li>Due diligence and site visit</li> <li>Property acquisition</li> <li>Adjacent acquisition with local prospectors</li> <li>Data compilation</li> </ul>	<ul> <li>Prospection</li> <li>First trenching program at the O'Neil area</li> <li>Mapping</li> </ul>	<ul> <li>Stripping at Lynx</li> <li>Large VTEM survey launched - covering 20 ha</li> <li>Inaugural drilling program of 2,300 m</li> <li>New gold discovery : 5.55 g/t Au over 50.15 m</li> </ul>	<ul> <li>10,000 m drilling program</li> <li>Initial Met Program</li> <li>MOU signed with the Pabineau first nation</li> <li>Large regional trenching program</li> <li>Initial stripping at Jaguar and Cougar Gold zones</li> <li>Structural mapping in 2D - 3D : building a geological model</li> <li>2 km of soil sampling and drone mag survey</li> </ul>	<ul> <li>Planned 6,000 m drilling :</li> <li>a. Demonstrate high-grade shoots at depth and along strike over 700m</li> <li>b. Extend strike length over 3.0 km to the NE</li> <li>Build the Williams Book gold camp by prospecting and trenching</li> <li>Complete first trenching program at the Jonpol and Portage properties</li> </ul>	<ul> <li>50,000 m drilling program</li> <li>a. Build gold ounces at Lynx</li> <li>b. Demonstrate scale by drilling and defining new gold zones along the 12 km Lynx Gold trend</li> <li>c. Launch inaugural drilling of the Jaguar and Cougar Gold Zones.</li> </ul>

**Suma** exploration

## Puma's Key to Unlocking Value



### Demonstrate scale

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3

### Demonstrate volume

Demonstrate grade

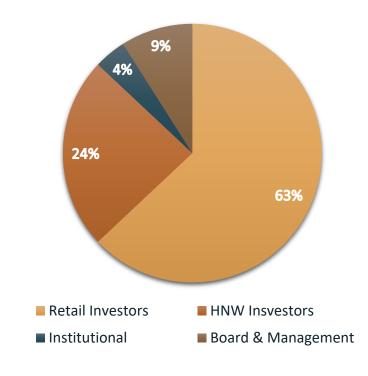
Proven low-cost method to growing the Williams Brook's gold inventory

With only C\$10M of expenditure, Puma already defined a highgrade gold zone that spans 750 m along strike, is 75 m wide and extends to 200 m depth.

## **Share Structure & Financial Information**

### **\$16 M Market Capitalization**

Share Capitalization	
Shares Outstanding	137,248,838
Options (wt. av. \$0.22)	13,110,000
Warrants (wt. av. \$0.26)	15,257,565
Fully Diluted	165,616,403



Current Financial Update	
Working Capital	~\$1 M
General and Administrative Costs	~\$30 k/month





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## The Puma Team



#### Marcel Robillard, P.Geo. / President & CEO

Over 25 years experience in junior exploration. Past President of Geominex, a geology consulting firm. Has led Puma since 2009.



#### Réjean Gosselin / Director & Executive Chairman

Seasoned mining executive with over 42 years experience leading junior exploration companies.



#### Dominique Gagné, P.Geo / Consultant & Chief Geologist

Over 17 years experience on grassroots to advanced exploration projects in Eastern Canada. Puma's technical team lead since 2013.



#### Mia Boiridy / Head of Investor Relations & Corporate Development

28 years of experience in corporate management, with the last 10 years in the junior resource sector.



#### Dr. Laura Araneda / Director

New-Brunswick business leader with over 20 years experience in the mining sector. CEO of HIT Drilling.

#### Jacques Dion / Director

Over 30 years of experience in environmental assessment and waste management. Extensive experience partnering with First Nations communities.

#### Michel Fontaine / Director

Entrepreneur with > 20 years working in the mining sector. Founder of Windfall Geotek (TSXV: WIN).

#### Richard Thibault, P.Eng. / Director

Over 42 years experience in mining engineering, operations, management and consulting in North & South America and Southeast Asia.

### **Board Members & Technical Team**

## **Sund** exploration

# **Contact us**

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