

Powering Progress and Securing America's Future

Understanding the Critical Role of Nickel in the Modern World

The Global Nickel Market

Nickel's rapidly increasing demand is a reflection of its essential role in the global energy transition.

Market Size

US\$42B

global market annual value

Annual Growth

7.3%

projected through 2033

Rising Demand



70%+

of nickel production is used in manufacturing stainless steel.

Rapid growth of **emerging industries**



Electric Vehicle Batteries



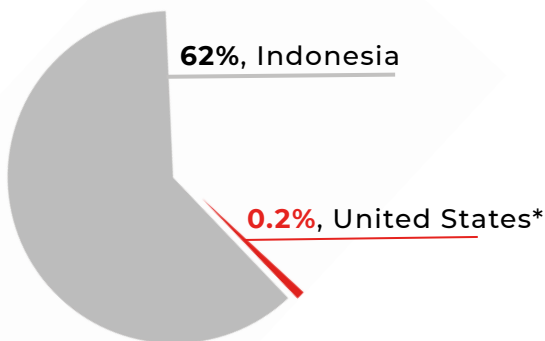
Aerospace industry



Renewable Energy

Securing the Supply Chain

Global Nickel Production (2024)



*The only producing nickel mine in the US (Eagle Mine, Michigan) is scheduled for closure in **2029**

The US government has **designated nickel as a critical mineral** and is encouraging the expansion of domestic production to secure a wholly American supply chain.

Why does a secure supply chain matter?

NATIONAL SECURITY

Reliable access to nickel is essential for advanced manufacturing, defense, and emerging technologies.

ECONOMIC GROWTH

Developing domestic nickel resources creates jobs, support local communities, and drive innovation.

CLEAN ENERGY TRANSITION

Nickel is vital for batteries and green infrastructure, making it a cornerstone of America's energy future.

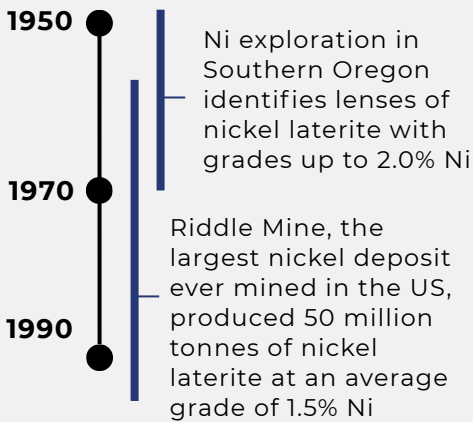
Homeland Nickel

Unlocking Domestic Potential

Homeland Nickel has acquired several nickel laterite projects in Southern Oregon: Cleopatra, Red Flat, Eight Dollar Mountain, Woodcock Mountain, Josephine Creek, Iron Mountain, Peavine Mountain, Free and Easy, and Rough and Ready, all 100% owned by Homeland Nickel.

The largest untapped supply of American nickel is in Southern Oregon and Northern California

These abundant resources come in the form of easy-to-access **nickel laterite**: surface soil enriched in nickel by the weathering of ultramafic rocks over millions of years.



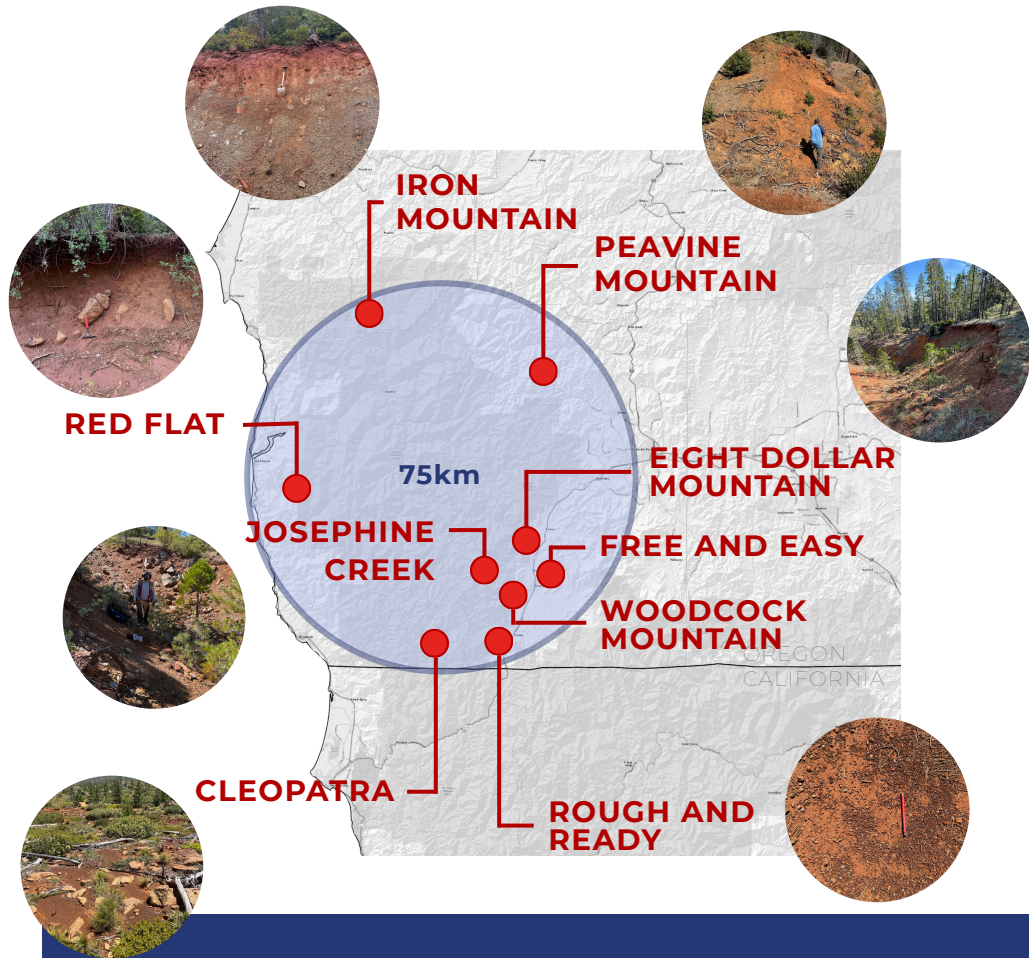
Nickel laterite mines can be developed quickly and safely

Near surface: mostly soil and some rock

Simple processes: with methods similar to aggregate mining

High recovery: proven technologies with recoveries up to 95%

Environmentally Safe: tailings (waste) low in sulphur and free of toxic metals, making processing safer than other mineral deposits



Cleopatra and **Red Flat** have historical resources of 50 million tonnes grading 0.9% nickel; exploration has been confined to the upper 20 feet on average, with the laterite extending to depths up to 90 feet in some areas. All properties have previously defined zones of nickel laterite on them. **Eight Dollar Mountain** returned 2.2% nickel from one surface sample assay.

TSX-V: SHL | OTCQB: SRCGF

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Common shares outstanding	221,146,802
Warrants	0
Stock options	18,250,000
Restricted stock units	2,350,000